

DESIGN PHASE KICK-OFF EVENT AND AWARD CEREMONY

08 June 2020

Contact: info@archiver-project.eu Project website: www.archiver-project.eu



ARCHIVER - Archiving and Preservation for Research Environments project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 824516.



Event Outline

[2.00 pm - 2.10 pm] Welcome from Port d'Informació Científica (PIC), Barcelona - Design Phase leader
 [2.10 pm - 2.20 pm] Project overview - João Fernandes (CERN)
 [2.20 pm - 2.50 pm] Use cases overview - Buyers Group representatives (CERN, DESY, EMBL-EBI, PIC)

[2.50 pm - 3.00 pm] Break

Award ceremony:

[3.00 pm - 3.15 pm] Presentation from Arkivum - Google
[3.15 pm - 3.30 pm] Presentation from GMV – PIQL – AWS – SafeSpring
[3.30 pm - 3.45 pm] Presentation from Libnova – CSIC – University of Barcelona – Giaretta Associates
[3.45 pm - 4.00 pm] Presentation from RHEA System Spa – DEDAGROUP – GTT
[4.00 pm - 4.15 pm] Presentation from T-Systems International – GWDG – Onedata
[4.15 pm - 4.30 pm] Feedback session & closing remarks - Marion Devouassoux (CERN)



Helping to turn Information into Knowledge

Welcome



Phase 1 Awards Ceremony June 8th, 2020

Prof. Manuel Delfino





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



CIEMA



PIC scientific data centre

Port d'Informació Científica (PIC)

(Scientific Information Harbour in English) is maintained through a collaboration of two leading scientific institutes in Spain





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



PIC is located on the campus of one of Spain's leading universities



Project funding is provided by



A



Unión Europea

Fondo Europeo de Desarrollo Regional "Una manera de hacer Europa"



PIC scientific data centre

Port d'Informació Científica (PIC) is the largest scientific data centre in Spain, supporting **research** involving **analysis of massive sets of data**.

It provides data processing and analysis services for international research projects:

- Spanish WLCG Tier-1 centre for CERN's LHC detectors (ATLAS, CMS and LHCb) → ~85% of resources
- ATLAS Tier-2 and ATLAS and CMS data analysis facility
- Scientific Data Center for ESA's EUCLID mission
- Main data centre for MAGIC Telescopes and PAU Cosmological Survey
- Contributing to data processing of ongoing and emerging projects, like DES and CTA



PIC port d'informació científica

PIC Tier-1 capacity growth





Cinta magnética



• 37% YOY growth rate stretching over a decade

• Excellent reliability and availability





PIC port d'informació científica

PIC in constant technological evolution



O <1-day electrical incidents at PIC

PIC in constant technological evolution



Added end 2019:

- First module of new IBM Tape Library
- LTO-8 cartridge technology

PIC

port d'informació científica



Unión Europea

Fondo Europeo de Desarrollo Regional "Una manera de hacer Europa" **PIC** port d'informació científica

PIC in constant technological evolution



CPU Bursting from PIC out to Barcelona Supercomputing Center (BSC)



CPU Bursting from PIC out to AWS instances

PIC WAN Upgrade

- Network connection upgraded end of 2016
 - from 10 Gbps to 20 Gbps

PIC

port d'informació científica

- first institution connected to 20 Gbps in Spain
- preparing deployment of 100 Gbps network upgrade

20<u>G</u>bps ____



Astrophysics and Cosmology



PIC

port d'informació científica





10 Gbps light path to ORM in La Palma

PIC

científica

port d'informació





cosmohub.pic.es

CosmoHub on Hadoop: a web portal to analyze and distribute massive cosmological data





- Holds the **largest virtual galaxy catalogue** to date, the Euclid Flagship mock galaxy catalogue, which contains 7.4 billion galaxies covering 1/8 of the sky (full catalog $\rightarrow \sim 60$ billion entries)
- Also holds the input for the Flagship catalogue, a 44 billion dark matter haloes catalogue generated from a 2.3 trillion DM particle simulation by U. Zurich
- Enabling Notebooks over Big Data platform (using Spark/Zeppelin) for users





Helping to turn Information into Knowledge





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas





ARCHIVING AND PRESERVATION FOR RESEARCH ENVIRONMENTS

ARCHIVER Archiving and Preservation for Research Environments

João Fernandes (CERN) ARCHIVER Project Coordinator





ARCHIVER - Archiving and Preservation for Research Environments project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 824516.



Project Objective

Focus: Archiving and Data Preservation Services using commercial cloud services via the European Open Science Cloud (EOSC) Procurement R&D budget: 3.4M euro; Total Budget: 4.8M Starting Date: 1st of January 2019 Duration: 36 Months Coordinator: CERN (Lead Procurer)





European Commission





Consortium

Includes Buyers and Experts in the preparation, execution and promotion of the

procurement of R&D



Experts – Partner organisations bringing expertise in requirement assessment and promotion activities, not part of the Buyers Group

European Open Science Cloud

Role of the EOSC:

Data-driven: for 1.7 million European researchers and 70 million professionals in science and technology

Federated virtual environment, free at the point of use for the end researcher

Open services for storage, analysis and re-use of research data

Approach across national borders & scientific disciplines

Promote choice of services & deployment models: on-prem, hybrid, off-premise

Ursula von der Leyen World Economic Forum - Davos 22 January 2020

"We are creating the European Open Science Cloud now. It is a trusted space for researchers to store their data and to access data from researchers from other disciplines. We will create a pool of information leading to a web of research insight."

EOSC legal entity expected by the end of 2020



slide from Rupert Lück (EOSC Sustainability Working Group co-chair, EMBL)



EOSC: Role of ARCHIVER



Co-create a set of sustainable digital repositories for research

Foster innovation

• Promote choice 🙄







• Stay mainstream by adopting widely used and recognised standards

Early Adopters

- **Participants:**
 - Demand side public sector organisations

IEO

Key advantages •

for Genomic

KAUST

Friedrich Miescher Institute

for Biomedical Research

Regulation

Access and assess if resulting services address archiving and preservation meet their needs

SARA

Technology

Facilities Council

- Contribute and shape the R&D carried out in the project, contribute with use cases and
- Have the option to purchase pilot-scale services by the end of the project

SURF

• Confirmed 11 organisations, more are in the process:

Istituto Europeo

di Oncologia



SWITCH aarnet Australia's Academic

Australian Research Data Commons

Serving Swiss Universities

ARCHIVER WEBINAR

EARLY ADOPTERS PROGRAMME



High level of interest from the community

Wed, Sept 4, 2019

11:00 AM - 12:00 PM CEST



Move from current state of the art

Current Scientific Data Repositories

- Growing data volumes
- Basic bit preservation capabilities
- Concerns: technology lock-in (tape), Disaster Recovery/Business Continuity plans needed (COVID-19)
- Most of research data not published
- Fragmentation across scientific disciplines & countries
- Cost underestimation at the planning phase



- PB scale demonstration of scientific data repositories
- Profit from considerable experience of European SMEs preservation experts
- Promote FOSS, open standards & concretely test exit strategies
- Best practices: FAIR, TRUST, DPC(RAM)
- Pan-European: resulting services available in the EOSC
- Cost model adapted to public research

ARCHIVER "current state of the art" report: <u>https://doi.org/10.5281/zenodo.3618215</u>



R&D Scope

Demand Side Requirements

Layer 4 Advanced services	High level services: visual representation of data (domain specific), reproducibility of scientific analyses, etc.						ſ
Layer 3 Baseline user services	User services: search, discover, share, indexing, data removal, etc. Access under Federated IAM		ching	torage	rage	ution]
Layer 2 Preservation	OAIS conformant services: data readability formats, normalization, obsolesce monitoring, files fixity, authenticity checks, etc. ISO 14721/16363, 26324 and related standards	- FIRE	 Cloud Cad 	Large File S	Mix File Stor	Data Distribu	
Layer 1 Storage/Basic Archiving/Secure bac	Data integrity/security; cloud/hybrid deployment Data volume in the PB range; high, sustained ingest data rates. ISO certification: 27000, 27040, 19086 and related standards. Archives connected to the GEANT network	EMBL 1	EMBL 2	PIC 1 – 1	PIC 2 – I	PIC 3 – [

Scientific use cases deployments documented at: <u>https://www.archiver-project.eu/deployment-scenarios</u>

EMBL

EUXFEL Experiment

DESY 3

Petra III Experiment

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DESY

- Individual Scientist

DESY 1

CERN

The BaBar Experiment

CERN 1

CERN Digital Memory

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CERN

CERN Open Data

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CERN

PIC port d'informació científica



Project Timeline





R&D bid submission in numbers

- Information sessions: average of 80 participants
- Downloads of the PCP RfT before closure of submission period:
 - # Downloads: 147
 - # of different organisations / companies: 122
 - # of countries represented: 29
- # R&D bids received: 15
- # of organisations and companies involved: 43

Number of selected consortia: 5





Thank you!



ARCHIVING AND PRESERVATION FOR RESEARCH ENVIRONMENTS



CERN Use Cases Overview

Jakub Urban (CERN) Tibor Simko (CERN) Jean-Yves Le Meur (CERN)

ARCHIVER - Archiving and Preservation for Research Environments project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 824516.



CERN Use Case - THE BABAR EXPERIMENT



During 2020, the BaBar Experiment infrastructure at Stanford Linear Accelerator (SLAC) will be decommissioned. 2 PB of BaBar data can no longer be stored at the host laboratory.

Currently, a copy of the data is being held by CERN IT (Storage Group). Objectives:

To store the second copy of BaBar outside SLAC

Make the data available for possible comparisons with data from other experiments

https://www.archiver-project.eu/deployment-scenarios-technical-summaries/babar-experiment



CERN Use Case - THE BABAR EXPERIMENT



- Access control via Federated Authentication
- PB volume; ingestion and recall speeds ~ 10 Gbps
- REST API services for data ingestion and recall
- Web access via a dashboard
- File recalls within a few hours, guaranteed bit preservation
- Provide functionality for data reusability and research reproducibility
- Cost model: over long periods (~ 5 years), estimated 50K€ per PB per year

https://www.archiver-project.eu/deployment-scenarios-technical-summaries/babar-experiment



CERN Use Case - CERN Open Data





Goal: independent preservation

- O(2PB) of data described via JSON Schema
- typical dataset: O(10TB) size, O(3K) files
- 100% open content, easy to push/pull

Example scenarios

- ingest O(500TB) per month
- recall fast one particular file from a preserved dataset for disaster recovery
- offer public HTTP/XRootD access to preserved content

https://www.archiver-project.eu/deployment-scenarios-technical-summaries/cern-open-data



CERN Use Case - CERN Open Data





Goal: independent reproducibility

- run selected open data analysis examples
- use Virtual Machines or Docker containers
- offer "compute" to complement "storage"

Example scenarios

- instantiate CVMFS service independently of CERN computing infrastructure
- instantiate condition database during analysis runtime
- run open data analysis workflows

https://www.archiver-project.eu/deployment-scenarios-technical-summaries/cern-open-data



CERN Use Case - Digital Memory

"CERN is not just another laboratory. It is an institution that has been entrusted with a noble mission which it must fulfil not just for tomorrow but for the eternal history of human thought."

Albert Picot, 3rd Session of CERN Council, Geneva, 10 June 1955

Deployment consisting on a requirement to archive approximately 1.5 PB of digital Memory, containing analogue documents produced in the 20th century as part of the Organization patrimony, as well as digital production of the 21st century (web sites, social media, selected emails, etc.)

Goal : Produce a dark archive in the cloud following standard OAIS practices.

https://www.archiver-project.eu/deployment-scenarios-technical-summaries/cern-digital-memory



CERN Use Case - Digital Memory



Badly preserved slide revealed as a piece of art

- More than 100 films, 6'000 videos tapes and 450'000 photos already digitized in high-res versions for preservation
- ISO 16363 compliance: create and store Archival Information Packages for the very long term → "AIP Factory"
- Feeding the Archival system from CERN Information Systems (many based on Invenio software)
- Trustworthy Digital Repositories can guarantee Legacy across generations

https://www.archiver-project.eu/deployment-scenarios-technical-summaries/cern-digital-memory

DESY - Archiver use-cases

Sergey Yakubov, Martin Gasthuber June 8, 2020



HELMHOLTZ RESEARCH FOR GRAND CHALLENGES

Main sources of data to be archived and preserved

European XFEL Schenefeld / Schleswig-Holstein

- two sites
 - Hamburg
 - Zeuthen (near Berlin)
- science areas
 - particle physics (LHC, Belle 2, ...)
 - photon science (EuXFEL, Petra III, FLASH)
 - accelerator research (wakefield, ...)
 - astrophysics (mainly Zeuthen)
- all areas "data intensive science"



	automation								
scale - #objects, volume, bandwidth									
API/CLI usage / less interactive									
-	Archiver challenges								
individual scientist/ small working groups	<u>mid-size working groups (Petra III experiment)</u>	<u>large collaboration / site management</u> <u>(EuXFEL organization)</u>							
 scientist is the archivist publication material + condensed data + reference to full datasets DOI handling mainly interactive access few TB, 100MB/sec, 10K objects ~0.2-0.5PB annual more or less 'classical preservation model/practices' 	 nominated member of the group is the archivist (on behalf of) raw + derived data + code DOI + open-data handling comply with site data policy few 10TB, 1-2GB/sec, >150K objects <50% interactive access ~2-4PB annual 	 site nominated archivist responsible for all experiments raw + calibration data + code DOI + open-data handling comply with site data policy few 100TB, 2-10GB/sec, >30K obj. very low interactive access >30PB annual 							

primary bit-stream storage & MD handling/storage on-site, hybrid to 'private cloud @other labs' / public cloud (handle 'open-data' and higher availability/redundancy, integration in existing preservation process (DPHEP)

The European Bioinformatics Institute Use-cases for the ARCHIVER project

Tony Wildish wildish@ebi.ac.uk


What is EMBL-EBI?

- Europe's home for biological data services, research and training
- A trusted data provider for the life sciences
- Part of the European Molecular Biology Laboratory, an intergovernmental research organisation
- International: 650 members of staff from 66 nations



Data resources at EMBL-EBI





Increasing Data, Increasing Analysis



Storage growth at EBI

- Data volume doubles every two years
- No reason to expect that to slow down

EGA and ENA account for the bulk of the data

• DNA sequences







PIC Deployment Scenarios

V. Acín, J. Casals, M. Delfino, J. Delgado

ARCHIVER Phase 1 Award Ceremony June 8th 2020

Institut de Física d'Altes Energies





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas • Actors:

• Scientific Instruments

(example used will be MAGIC Telescope in La Palma, Canary Islands, Spain)

- Private Data Centers extended by Contractor Archiving Services (example used will be PIC Data Center + ARCHIVER contractors)
- Instrument Scientists

(closed group of well identified worldwide users with strict privacy needs)

- External Scientists (other identified scientists, public access)
- Scenarios:
 - File safe-keeping: large and mixed-size, various retention policies
 - In-archive data processing: avoid external downloads and uploads
 - Data distribution to Instrument Scientists: AAI with roles
 - Data utilization by External Scientists: multiple AAI schemes

Instrument Example: MAGIC Telescopes located at Observatorio del Roque de los Muchachos, La Palma, Canary Islands







Large-file safe-keeping scenario

365 days per year:



10:00 Daily data available

18:00 Daily data safe off-telescope

MAGIC Telescopes located at Observatorio del Roque de los Muchachos, La Palma, Canary Islands 500-1000 files @ 2 GB/file = 1-2 TB

Data characteristics:

Inmutable (read-only) Binary private format Single bit error in a file renders it useless Two metadata items: filename, checksum **Data stewardship (<u>for one yearly instance</u>)** Year 1: Data accumulates: 150k 2 GB files = 300 TB Years 1-6: Data are bit-preserved

PIC port <u>d</u>'informació

científica

GEANT network

Full 300 TB recalled to PIC at random time(s) in years 2-6

ARCHIVE

Challenge:

Affordable cost for services with required performance and reliability

Mixed-type file safe-keeping and processing



Metadata driven recall of Petabyte volumes in millions of files with required reliability and performance Low barrier for changing vendors ("exit strategies")

Very elastic High Throughput data processing service for the in archive processing Affordable cost

Data Distribution scenario: Instrument Scientists

Challenges:

Affordable cost



Data Distribution scenario: Internal and External









Award Ceremony



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ARCHIVING AND PRESERVATION FOR RESEARCH ENVIRONMENTS

Arkivum - Google





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ARCHIVER Project Arkivum and Google Solution

01 Introduction to Arkivum

Yaron Naor, VP Sales and Business Development



About Arkivum

Arkivum is the trusted software and service partner for long-term data management

We bring archived data to life!





Perpetua is a hosted solution for making your digital content safe, secure, accessible and usable for the long-term

Heritage and Higher Education





arkivum

A bit of history

Founding Philosophies and Innovation

Shortly after Arkivum was started in 2011, the idea of a '**data integrity guarantee**' backed by insurance was created.

Arkivum provides the subject matter expertise to develop and implement the digital safeguarding and preservation "good practices", leading to:

- You are not left to figure it out on your own fully managed service
- There is a 100% data integrity guarantee backed by insurance
- Escrow copy provides built in exit plan with zero vendor lock-in.



arkivum

A new approach to long-term data management... The Arkivum Approach

Vertical / Silo



Integrated / Unified

- Cross enterprise data management
- Focus on needs, not data source

Closed / Monolithic



- Reduce vendor dependency
- Industry adopted open source

Manual / Reactive



- **Automated & Proactive** Automating mundane tasks
 - Enhance governance, reduce costs

arkivum

Core capabilities today Designed to meet Real-Life Needs of the Markets We Serve



Safeguarding Data

100% data integrity guarantee

Digital preservation – formats protection from obsolescence

Evidence-ready data handling (authenticity, purge, share)

Making Data Usable

Automatic metadata indexing, extraction and enrichment

Powerful search, discovery and share



Use open standards and specifications (bagit, METS, PREMIS)

Leverage open source technologies (Archivematica, AtoM, MongoDB)

Agnostic Solution

On-premise, private/public cloud, hybrid

Seamless integration with institutional applications, special collections, scholarly outputs and research data

NxG Architecture

Best Of Breed Technologies

Elastically Scalable

arkivum

Perpetua is offered as a fully managed service with guaranteed mission-critical SLA



arkivum

02 Solution Overview

Matthew Addis, Co-founder and CTO



Arkivum Perpetua: cloud hosted digital preservation and archiving





arkivum



OAIS, TDR, Core Trust Seal, DPC RAM, Nestor

arkivum

Strictly Private and Confidential

Open Standards, Open Specifications and Open Source Technologies:



@rchivematica.



Metadata Encoding & Transmission Standard Official Web Site

Preservation Action Registries

PAR



DURASPACE Portland Common Data Model



(D) ICA

International Council on Archives Conseil International des Archives



Encoded Archival Description

Official Site









Google Cloud Platform: enabling PB scale archiving and LTDP





Google Cloud Platform: hosting scientific applications



https://indico.cern.ch/event/773049/contributions/3581373/attachments/1939661/3215578/chephiggs.pdf

arkivum

ARCHIVER requirements:

Layer 4 Advanced services	High level services: visual representation of data (domain specific), reproducibility of scientific analyses using K8, ML, etc.;	Bonus R&D		Cost-effective Business Model Takina into account:
Layer 3 Baseline user services	User services: search, discover, share, indexing, data removal, etc.; Access under Federated AAI		Core R&D	 Scale Ingest rates Archive lifetime # of copies Exit strategies Portability SLAs Regulation & Legislation
Layer 2 Preservation	OAIS conformant services: data readability formats, normalization, obsolesce monitoring, files fixity, authenticity checks, etc.; ISO 14721/16363, 26324 and related standards	Core R&D		
Layer 1 Storage/Basic Archiving/Secu backup	Data integrity/security; cloud/hybrid deployment; data volume in the PB range; high, sustained ingest data rates; ISO certification: 27000, 27040, 19086 and related Archives connected to the GEANT network.			 Auditing Self-assessment Data Retention GDPR

arkivum

Bringing archived data to life

Arkivum / Google solution:

- Scalable storage and compute
- High speed ingest and access
- Policy based cost optimisation
- OAIS workflows and packages
- Digital Preservation rules and actions
- FAIR datasets and access
- Hosted scientific applications
- Open standards and specifications

arkivum

• Exit and migration strategies



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Bringing archived data to life



www.Arkivum.com

Find us on LinkedIn or on Twitter @Arkivum

Arkivum Perpetua: cloud hosted digital preservation and archiving



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ARCHIVING AND PRESERVATION FOR RESEARCH ENVIRONMENTS

GMV – PIQL – AWS – SafeSpring



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ARCHIVER **GMV & PIQL SOLUTION** WITH SUPPORT FROM AWS AND SAFESPRING

ARCHIVER Design Phase Kick-off Virtual Event

PUBLIC AWARD CEREMONY

8 June 2 PM - 5 PM CEST



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Consortium for ARCHIVER PROJECT





Outcome for each partner



Piql's motto: Define requirements and architecture for preservation of research data, by improving the high volume preservation processes and develop automatic ingestion technologies to be used in the research domain. Lastly, to identify the type of data that would need irreplaceable safeguarding for a lifetime and to be preserved with the unique characteristics of piqlFilm. **GMV motto**: create a new layer of services (cibersecurity, AI,..) on top of any preservation system to provide services for preservation companies where the goal is to deal with petabytes data.

... Under open source models



Architecture



Services on top of open source developments


Storage Service Data Integrity

- Logical Scalable Storage
 Management
- Checksum on ingest
- Periodic checksum validation
- Cloud Independent
- Different Storage types for different uses
 - Fast
 - Large
 - Simple
 - Eternal





Solution scalability

- Modular Microservices Architecture
- Containering and Orchestration
- Multidimensional resource management
- Ingestion Mechanisms to maximize rates
- No limit on search and access data
- Adaptable indexes





OAIS Conformance and CoreTrustSeal certification

- Micro service approach
- Reduce complexity for the user
- Microservice based
- Ready to start certification paths on ISO16363 or others
- ISO27001 security certified





FAIR Guiding Principles

- Ensure Access in the long term
- Use of open technologies and standards
 - Powerful search engine
 - Open protocols
 - Industry Standards for metadata, data and packages
 - Context together with the data
 - Fairifiring tools for the researcher





Network Peering



- **AWS** has currently two direct connections to GEANT using 10 GE ports.
- If more bandwidth is needed between AWS and GEANT is possible to upgrade the bandwidth and use 100 GE ports.



• **SAFESPRING** is directly connected to the NREN network in Stockholm (SUNET) and Oslo (UNINETT) with 2-way redundant 10 Gbps connections per site.





Support for identity and access management services

Inter-federation services will be based on:

- Open source single sign-on solution (keycloak)
- Standard authentication protocols for web will be supported, including:
 - Open ID Connect
 - OAuth 2.0
 - SAML 2.0
- Authorization policies able to combine:
 - ABAC
 - RBAC
 - UBAC
 - CBAC
 - Rule-BAC
 - Time-BAC
 - Other customised mechanism

Other interesting features are clustering, 2-factor authentication, social login, brokers (with Kerberos), etc.







ISO 27001 approach

- A governance framework.
- Confidentiality, Integrity and Availability.
- Risk Assessment Process.
- Set of policies, procedures and controls.
- Evaluation of Implemented Controls.
- Detection of Security Breaches.
- Compliance.
- Monitoring.





Data Privacy





Deployment Model



- The upper layer (GMV layer) contains the archiver Solution infrastructure and the Kubernetes Master node
- The lower layer (Cloud Layer) split in four functional sub-layers:





Cost-effectiveness of resulting services

- Savings on commercial licenses
- Multi cloud approach from design
- Customer empowerment
- Smart Costs control





Escalation process

- Service Desk as single point of contact.
- **2nd level:** (Only working hours) A Support Service Manager will be appointed to lead, coordinate and manage all support and maintenance activities.



GIN

Licensing Model

- Service Oriented
- Flexibility on deployment and components
- Open Source tools
- Promoting End User independence





Merit of the Reporting, Accounting and Management portal

- Full Multidimensional Control Dashboard
 - Ingestion, Archive, Retention, Validation
 - Speed, Size, Cost, Users,
- Inference for future evolution





Resource management and service configurations

- Preservation Plan Design and Monitoring
- Retention Periods per dataset type
- Retention workflows and alerts
- Compliance features
- Resource quotas
- Templates
- QoS limits





Merit of the proposed API capabilities

Using API calls to generate, operate or execute different tasks related with the application or the infrastructure is a general rule in the solution. This highlights the need to define different API domains, to get a more controllable, accurate and secure solution. Three API domains shall be defined to interact using these capabilities with the environment:

- Preservation API Domain
- K8 API Domain
- Cloud Provider APIs Domain





Commercialization Plan and Impact

- Services on top of open source developments.
- Customers:

©∩© ©∎©	Buyers Group		Space Market		Legal & Notaries
-්ල්-	Early Adopters	¦∆¦	Audio-visual Market	盦	Bank & Finance
Q	Other Research Institutes	(A)	Health & Medical	Ľ	Telco

• Sales networks defined by GMV and Piql



Governance, risk and compliance model

- Collaborative model
- Risk informed decissions
- Demostrate standards adherence





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Advanced services

Layer 4 of the Archiver solution covers advanced services oriented to replicate computational experiments and gain deeper insights into archived data. Diverse use cases can be addressed using modern AI techniques.

REPRODUCIBILITY SERVICES



SEARCH RECOMMENDATION **ALGORITHMS**

ARTIFICIAL INTELLIGENCE

AUTOMATIC DOCUMENT CLASSIFICATION









Qualifications and Experience of Key Personnel

R&D activities



GMV-CONFIDENTIAL

ARCHIVER: GMV & PIQL SOLUTION WITH SUPPORT FROM AWS AND SAFESPRING



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ARCHIVING AND PRESERVATION FOR RESEARCH ENVIRONMENTS

Libnova – CSIC – University of Barcelona – Giaretta Associates



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CONSORTIUM

LIBNOVA – CSIC – UB – Giaretta Associates









Consortium members:

- LIBNOVA
- Spanish National Research Council
- Universitat de Barcelona
- Giaretta Associates

About the consortium



- LIBNOVA mission is to safeguard the world's research and cultural heritage. Forever.
- We do that by working to have the most advanced digital preservation platform. Year after year, LIBNOVA has been pushing the boundaries of what is possible in digital preservation, researching and incorporating innovations that empower the organizations to preserve their content in an easier and more efficient way.
- LIBNOVA was founded in 2009, has offices in the US and Europe and is now present in 12 countries with activity in the academic, cultural heritage and research communities. LIBNOVA Research Labs (2017) manages all research initiatives for the company.
- Customers like the *British Library, Stanford University*, the *EPFL* and many more already trust us.

About the consortium: LIBNOVA



The Spanish National Research Council is the main agent of the **Spanish System for Science, Technology and Innovation**; and in order to carry out its mission, it has competences aimed at:

- Generation of knowledge through scientific and technical research.
- **Transfer of results** from research, especially to boost and create technology-based enterprises.
- **Expert advice** provided to public and private institutions.
- Highly-qualified **pre-doctoral** and **post-doctoral** training.
- Promotion of **scientific culture** in society.
- Management of large facilities and unique scientific and technical infrastructures.
- Presence and **representation** in international bodies.
- Development of targeted research.

About the consortium: CISC



- The University of Barcelona is the foremost public institution of higher education in Catalonia, catering to the needs of the greatest number of students and delivering the broadest and most comprehensive offering in higher educational courses.
- The University of Barcelona is also the principal centre of university research in Spain and has become a European benchmark for research activity, both in terms of the number of research programmes it conducts and the excellence these have achieved.
- Its own history is closely tied to the history of Barcelona and of Catalonia.
- The university combines the values of tradition with its position as an institution dedicated to innovation and teaching excellence: a university that is as outward-looking and cosmopolitan as the city from which it takes its name.

About the consortium: Universitat de Barcelona



- David Giaretta has worked in digital preservation since 1990 and has led many of the most important developments in this area.
- He chaired the panel which produced the OAIS Reference Model (ISO 14721), the "de facto" standard for building digital archives, and made fundamental contributions to that standard.
- He leads the group which produced the ISO standard for audit and certification of trustworthy digital repositories (ISO 16363), and ISO 16919.
- David Giaretta has led a number of large digital preservation projects, with funding from the EU and more than 50 partner organisations (CASPAR, PARSE.Insight, APARSEN and SCIDIP-ES).
- Involved with the **Alliance for Permanent Access** (APA) from its start to its establishment, he became the Director of the APA in July 2010.

About the consortium: Giaretta Asociattes

- We have been interviewing 50+ research-related organizations in the last years to understand what would be needed to properly preserve their research data in an efficient way.
- The solution we are proposing is built on pre-existing digital preservation platforms already in use by many leading organizations across the world.
- It proposes a solution for the whole organization and for the whole data life-cycle, completely aligned with OAIS, ISO16363, FAIR and TRUST principles, with powerful and really innovative capabilities in all four functionality layers.

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Content gates solutions

 ...And it does it in a smart and cost-efficient way!!!

About the planned solution

- We are going to be building a multi-petabyte scale with the **CSIC**'s vast experience on supercomputing and large-scale infrastructures.
- We are going to be making it aligned with the EU legal requirements, GDPR, FAIR principles, TRUST principles and applying really advanced Artificial Intelligence techniques to gain unprecedented efficiency (classification, PII detection, etc) working with the Universitat de Barcelona.
- We are going to be making it completely aligned to the OAIS, ISO 16363 and CoreTrustSeal for the most demanding organizations, working with David Giarietta.
- And we are going to be building it over LIBNOVA's rock-solid foundation, based on our extensive digital preservation experience and proven solutions.

About the planned solution









Thank you!



ARCHIVING AND PRESERVATION FOR RESEARCH ENVIRONMENTS

RHEA System Spa – DEDAGROUP – GTT





ARCHIVER - Archiving and Preservation for Research Environments project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 824516.



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ARCHIVER CONSORTIUM

Iolanda Maggio RHEA GROUP

Earth Observation Support Engineer and Long Term Data Preservation expert

Roberta Svanetti DEDAGROUP

Digital Knowledge Life Operations Manager and Long Term Data Preservation expert

OUTLINE

1. Who we are

- 2. Consortium Relevant Expertise
- 3. Consortium Solution

CONSORTIUM AND REPRESENTATIVES



ABOUT RHEA GROUP

RHEA Group is a privately-owned professional engineering and solutions company, providing bespoke engineering solutions, system development and security services for space, military, government and other critical national infrastructure organizations. Since its creation in 1992, RHEA has built a reputation as a trusted partner, developing tailored solutions that help drive organizational and cultural initiatives, leading to sustainable added value for its customers.

Headquartered in Belgium, RHEA Group counts nearly 500 people and has offices in Belgium, UK, Czech Republic, Italy, France, Germany, Spain, Switzerland, the Netherlands and Canada, and works at clients' premises throughout Europe and North America. RHEA is ISO 9001 and ISO 27001 certified.

SECURITY SERVICES Governance, physical and cyber security services

SYSTEM ENGINEERING & DIGITAL ENGINEERING

Concurrent Design ; Advancing your complex engineering projects

GROUND SYSTEMS ENGINEERING Shaping the next generation of European satellite ground segment

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ABOUT DEDAGROUP

With revenues of €247 million in 2018, a staff of over 1,700 and more than 3,600 customers, Dedagroup is a major aggregator of Italian excellence in software and solutions as a service and a natural partner to companies, financial institutions and public services in developing their IT and digital strategies. Founded in 2000 and based in Turin, the Group has enjoyed constant growth. In addition to its over 20 offices in Italy, it also operates in Switzerland, France, Germany, the UK, the USA, Mexico and China.



Deda.Clou

Deda.Cloud is the cloud managed service provider to companies and organisations that use innovative technologies to develop products and services and constantly improve their processes.

A division of Dedagroup S.p.A., it specialises in cloud strategy and is organised to work in synergy with the Group's other companies and business units: Dedagroup Business Solutions, Dedagroup Public Services, Dedagroup Stealth, Dedagroup Wiz, Derga Consulting and Piteco.

<u>www.dedagroup.it</u> <u>http://www.linkedin.com/company/dedagroup-spa</u> <u>https://twitter.com/DEDAGROUP_ICT</u>
ABOUT GTT

From financial services trading firms to manufacturers and government, GTT is committed to providing our clients with the services, reach and capabilities that improve communication, productivity and efficiency across their organisations. GTT connects people across organizations, around the world and to every application in the cloud. Our clients benefit from an outstanding service experience built on our core values of simplicity, speed and agility. GTT owns and operates a global Tier 1 internet network and provides a comprehensive suite of cloud networking services.



GTT offers wide area networking, internet, managed services, transport & infrastructure, and voice, all designed to meet our clients' unique needs. Take advantage of GTT's software-defined wide area networking, a managed service with the broadest range of access options, to gain visibility and control across your WAN. We deliver services in over 100 countries across six continents, ensuring that we are everywhere you do business.

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OUTLINE

1. Who we are

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RHEA GROUP – RELEVANT EXPERIENCES

- PCP contract (HNSciCloud) and H2020 projects (OCRE) experience;
- Providing the European research community with access to commercial (IaaS, SaaS and PaaS) and Earth Observation (EO) digital services (OCRE project);
- Promoting the use of European resource and platform services to facilitate a simplified and efficient exploitation of EO data in cloud environments (EO Network of Resources initiative);
- Responsible for the Preservation service of EO datasets of ESA missions together with the evolution of standards and practices. The platform used for Long Term Data Preservation implements all OAIS reference model;
- Responsible for data stewardship (i.e. preservation, discovery, access and exploitation) of space science heritage data for an unlimited time;
- Responsible for ESA services including dataset and information preservation, Persistent Identifier assignment, Heritage Software exploitation, Metadata management (OGC standard, PREMIS and Dublin Core), Provenance and context management and a Data Management and Stewardship Maturity Matrix self-assessment. Best practices and guidelines on preservation are produced and maintained up-to-date.

DEDAGROUP – RELEVANT EXPERIENCES

- Digital Preservation System of the Historical Archives of the European Union;
- Service model transformation (from non-digital flows) into a Digital Archive Preservation OAIS service, in alignment with the OAIS functional model (ISO14721) and adhering to the metrics established by ISO16363;
- IT strategy for Long Term Data Preservation, preservation planning and data stewardship policies, procedures and processes;
- Checklist, use cases and functional technical definition, design and testing;
- API integration with catalogs of the Historical Archive (SIP automatic transfer and ingestion, DIP publication and access);
- Storage Management technologies integration with Data Archive and Preservation Open Sources platform (e.g. Archivematica, AtoM, MuleSB, JASPERsoft, ...);
- Digital transmission of the Library service model, in a Cloud Management and digital resource archive service;
- Integration of IIIF open-source APIs for interoperability and image visualization in a scalable Cloud Digital Asset

Management.

6/3/20 Archiver Project - Phase 1 Kick-off

GTT – RELEVANT EXPERIENCE

- Provision of storage and archive of Satellite Multi-Mission Data, based on dedicated fully redundant storage clusters;
- Provision of a dedicated and Secure Network with Firewall and 24/7 Operation with NOC and SOC plus a
 dedicated private Cloud Infrastructure for storage up to 8 PB of satellite data to be made available to the
 science community in a simple, fast and secure way;
- Provision of disaster recovery, second copy of their primary site, offsite backup;
- Deployment of tape storage infrastructures for long term preservation;
- Provision of customised policies and setup to allow customer to meet their business requirements;
- Building of Hybrid Cloud service to serve a multinational client base and integrate with existing networks and services to provide best-in-class performance for users and customers;
- Management of several Data Centres in different EU countries able to host the infrastructure. One of them is located in Geneva and already connected via direct fibre to CERN.

OUTLINE

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SOLUTION PILLARS



- FAIR Principles
- Relevant Standards, Guidelines and Regulations (OAIS-ISO 14721:2003, ISO16363, PREMIS, ISAD-G, ISAAR-CPF, EAD, METS, GDPR, ...)
- Information Governance (policies, procedures and processes, data management, preservation, business continuity and service quality plans, risk management, ...)
- Open Source (Dedicated Community, Scientific Scenarios, Brand Independent, ...)
- Dedicated Hybrid Cloud (Buyers Use Cases DRIVEN)

PROPOSED SOLUTION

The proposed architecture will be based on open standards and robust and scalable technologies (the baseline), enabling a secure and efficient interaction between data producers, service providers and service consumers.



ARCHITECTURE COMPONENTS

The architecture components of the solution are the following:

- Secure Service Portal (Identity Access Management, Access Layer Interface, Validation and \mathbf{x} Pre-ingestion services);
- Existing and mature Open Source platforms for data archiving, preservation, reporting and \mathbf{x} access/discovery (Archivematica/AToM/JasperSoft);
- Readiness and large-scale XaaS services; \mathbf{x}
- Cloud connect product for integration with proposed robust and scalable managed Hybrid \mathbf{x} Cloud.

<u>Governance Board</u> for ensuring and monitoring that processes and services are aligned with data management, preservation and business continuity plans for granting data integrity. 6/3/20 Archiver Project - Phase 1 Kick-off

ARCHIVER PROJECT STARTING POINT





			CERN Digital Memory		
Id BURS	▼ ^{Title} ▼	Subtitle 👻	Business User Requirement Description		
BRCEDMINT001	Digital object formats	Submission agreement	We need to archive the CERN Digital Memory which consists of the digital production of the institution for the 21st century (including new types like web sites, social media, emails, etc) as well as the analog documents produced by the institution in the 20th century, composed of digitized papers (physical archive) and various multimedia: audio (e.g. recordings of meetings), still images and moving images.		
BRCEDMINT002	Producer archive integration	Pre-ingest	The digitized institutional content is loaded and maintained into CERN Live information systems. These information systems use various underlying storage solutions (e.g. systems like DFS,EOS etc.) but none of them is OAIS compliant. The goal is to connect the active services with a dark archive where Archival Information Packages will keep comprehensive information for each 'document'. The goal is to have at our disposal at the end a standard trustworthy ISO16363-compliant digital archive where live systems can deposit content selected for long term preservation.		
BRCEDMGEN001	Registry of formats By ensuring that data are kept in the same archiving solution, we can introduce specific standa formats for long term preservation and, as a consequence, minimize fragility which is one of the risks for long term preservation in the organization. We want to ensure that we keep a globally preservation processes and standard formats for the same type of content (e.g. video).				
BRCEDMGEN002	Registry of formats	OAIS alignement	Aligning the CERN digital archive to best practices (OAIS) for the sake of long term digital preservation one of the most important benefits for this use case. In addition to this, the existence of successful disaster recovery solution institution-wide could impact all individuals, as everyone produces the sar		
BRCEDMWKF001	Lifecycle - WF	Authentication to Archiving Service	e The authentication needs for the basic use case are minimal, as only the Service Manager will need to access the Archiving Service and not the end user.		
BRCEDMWKF002	Lifecycle - WF	Partial access to data	One important aspect of the use case is the ability to have partial access to the data, i.e. to recall just one file or even a chunk of a file out thousands of files in a specific dataset.		
BRCEDMWKF003	Lifecycle - WF	Re-ingest	The system manager should be able not only to submit and download data from the service but also to		

Principle	Code	Indicator	Priority
Findable	Fl	Metadata is identified by a persistent identifier	Essential
Findable	Fl	Data is identified by a persistent identifier	Essential
Findable	F1	Metadata is identified by a globally unique identifier	Essential
Findable	Fl	Data is identified by a globally unique identifier	Essential
Findable	F2	Rich metadata is provided to allow discovery	Essential
Findable	F3	Metadata includes the identifier for the data	Essential
Findable	F4	Metadata is offered in such a way that it can be harvested and indexed	Essential
Principle	Code	Indicator	Priority
Accessible	Al	Metadata contains information to enable the user to get access to the data	Important
Accessible	A1	Metadata can be accessed manually (i.e. with human intervention)	Essential
Accessible	Al	Data can be accessed manually (i.e. with human intervention)	Essential
Accessible	Al	Metadata identifier resolves to a metadata record	Essential
Accessible	Al	Data identifier resolves to a digital object	Essential
Accessible	Al	Metadata is accessed through standardised protocol	Essential
Accessible	Al	Data is accessible through standardised protocol	Essential
Accessible	Al	Data can be accessed automatically (i.e. by a computer program)	Important
Accessible	A1.1	Metadata is accessible through a free access protocol	Essential
Accessible	A1.1	Data is accessible through a free access protocol	Important
Accessible	A2	Metadata is guaranteed to remain available after data is no longer available	Essential
Principle	Code	Indicator	Priority
Interoperable	I1	Metadata uses knowledge representation expressed in standardised format	Important
Interoperable	I1	Data uses knowledge representation expressed in standardised format	Important
Interoperable	I1	Metadata uses machine-understandable knowledge representation	Important
Interoperable	I1	Data uses machine-understandable knowledge representation	Important
Interoperable	I2	Metadata uses FAIR-compliant vocabularies	Important
Interoperable	13	Metadata includes references to other metadata	Important
Interoperable	13	Metadata includes qualified references to other metadata	Important
Principle	Code	Indicator	Priority
Reusable	R1	Plurality of accurate and relevant attributes are provided to allow reuse	Essential
Reusable	R1.1	Metadata includes information about the licence under which the data can be reused	Essential
Reusable	R1.1	Metadata refers to a standard reuse licence	Important
Reusable	R1.1	Metadata refers to a machine-understandable reuse licence	Important
Reusable	R1.2	Metadata includes provenance information according to community-specific standards	Important
Reusable	R1.3	Metadata complies with a community standard	Essential
Reusable	R1.3	Data complies with a community standard	Essential
Reusable	R1.3	Metadata is expressed in compliance with a machine-understandable community standa	Essential
Reusable	R1.3	Data is expressed in compliance with a machine-understandable community standard	Important



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ARCHIVING AND PRESERVATION FOR RESEARCH ENVIRONMENTS

T-Systems International – GWDG – Onedata



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Archiving and Preserving to discover vision, TEAM and approach Jurry de la Mar

T··Systems·

Archiving and Preservation for
researchVision T-Systems

"we mobilize more know-how and create more discovery in Research by democratizing access to professional archiving and preservation for the cost of storing the information."

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Innovate and Showing the WAY T-Systems Team of Experts



Jurry de la Mar Science and Research Expert,



Prof. Dr. Philipp Wieder Research Data and Preservation Expert,



Lukasz Dutka Research Data Expert, Onedat



Matthias Pink Cloud Expert, T-Systems



Bartosz Kryza Distributed Data Expert,



Prof. Dr. Ramin Yahyapour

Research GWDG

Archiver - starting point.

T • Systems • GWDG



ONECATA

T-Systems / Jurry de la Mar

T . .



The Approach: OPEN-Source and Cloud-Agnostic T-Systems - Open Telekom Cloud





LIFE IS FOR SHARING.



Feedback Session

Marion Devouassoux Project Analyst (CERN)



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ARCHIVER - Archiving and Preservation for Research Environments project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 824516.



Questions

- 1. What is your role in this award ceremony?
- 2. Did the event meet your expectations ?
- 3. This award ceremony helped me better understand the project. Do you agree ?
- 4. Did you receive sufficient information on the selected consortia's planned solutions ?
- 5. Do you find the Early Adopters Program interesting?





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